



# SEEPN Southeast European Public Private Partnership Network

## PPP DEVELOPMENT PLATFORM

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#### 1. CHALLENGE OF DEVELOPMENT AND EU CONVERGENCE

### **EU All Arround – How to Get In?**

Adriatic region comprises 7% of total EU area

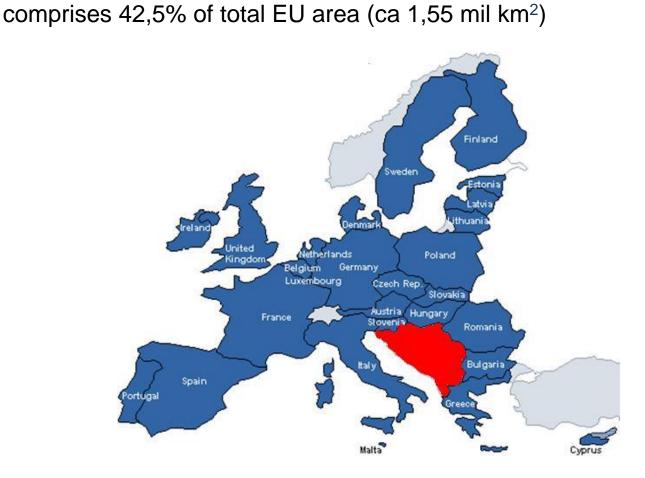
(cca 255.804 km<sup>2</sup>), while whole SEE region











#### 1. CHALLENGE OF DEVELOPMENT AND EU CONVERGENCE



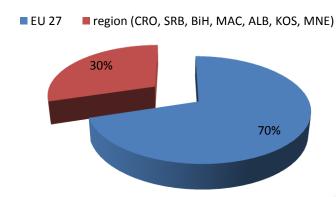




## To Catch Up, SEE Has To Accelerate

 GDP that creates a Region is at a level of only 30% of the total GDP of EU-27

#### **GDP per capita 2010**



- Investments (final goods /services)
  - EU-27 invest 10 € pc
  - Region (Turkey included) invest 4 € pc

#### 1. CHALLENGE OF DEVELOPMENT AND EU CONVERGENCE

- Accelerated development required to match SEE with the EU, as a moving target towards EU 2020
- Additional financing sources essential beside national budgets, IPA and EU funds
- Legal and institutional harmonisation a key tool of convergence
- Regional PPP policy and implementation capacities: a bridge to investors
- SEEPN use of own knowledge and understanding of specific needs to facilitate wider knowledge transfer
- Cross-border projects as a development goal and a mean to integrate SEE region and the EU







#### **SEEPN SHORT INTRODUCTION:**

REPUBLIC OF CROATIA

➤ RCC initiative launched at the Ministerial conference held in Sarajevo on September 25, 2009



➤ Implementation focal point is the Croatian Agency for PPP as the SEEPN Initial Secretariat and a centre of PPP knowledge, also a member of European PPP Expertise Centre (EPEC)



- ➤ Members are leading national authorities for PPP in RCC member states (Albania, Bosnia and Herzegovina, Bulgaria, Croatia, Greece, FYR Macedonia, Moldova, Montenegro, Romania, Serbia, Turkey and UNMIK/Kosovo)
- ➤ Main goals are development of PPP policies, harmonisation of legal and institutional frames with the EU and within SEE region, exchange of knowledge and experience, strengthening of administrative capacities for PPP implementation and support in preparation of cross-border projects

REPUBLIC OF CROATIA

- 1. Member's directory
- 2. SEEPN and member's activities



3. Regional legal and institutional frames assessment and harmonisation



- 4. Regional PPP references
- 5. On-line supporting platform (Q&A)
- 6. Shared library
- 7. Collection of input dana for crossborder project initiatives



#### **MAIN ACTIVITIES FORSEEN IN 2011:**

- Regional capacity building conference held in Zagreb on February
- > Two member's workshops (June and November)
- ➤ Bilateral (twining) support in harmonisation process
- > Launching of SEEPN web site Forum of practitioners
- ➤ Launching of SEEPN web site Library (publications and guides in English and Croatian)
- Assessment of regional personal and project experience and references
- Nomination of SEE Expert Team and participation in activities of Regional Infrastructure Investment and Supporting Frames





# Capacity Building Conference on Public Private Partnership 07.02.2011.









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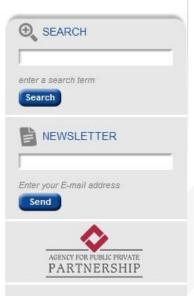


#### About SEEPN

At the Ministerial conference held on 25th September 2009 in Sarajevo with the title "Public Private Partnerships in Strategic Network Industries

- Developing the PPP Enabling Environment in Southeast Europe", organised by Regional Cooperation Council (RCC) it was adopted the Ministerial Statement supporting the initiative to establish a Southeast European PPP Network and the initial SE PPP Network Secretariat in Croatian Agency for PPP, as an initial body for adopted initiative implementation.

The Network operates within Regional Cooperation Council (RCC) and its work began in late November last year. The member states besides Croatia are Albania, Bosnia and Herzegovina, Bulgaria, Greece, FYROM, Moldova, Montenegro, Romania, Serbia, Turkey and UNMIK/Kosovo. Its main purpose is to coordinate the regional exchange of knowledge and expertise on PPPs, support the assessment of South East Europe's PPP enabling environment and propose measures for its further development and harmonization.





#### 3. REAL TASK: CROSS-BORDER PROJECTS







Present example: Köln-Istambul train

• Route: 2700 Km

Calculated drive time: 2,8 days (50 km/h)

Average transit time: 6,1 days

Loss: 3,3 days

Insufficient locomotives: 1,5 days

Customs procedures: 0,8 days

Shounting/dep.time: 0,5 days

• Physical control: 0,25 days

• Unexpected maint.: 0,25 days

# Possible cross border project: New Orient Express (Paneuropean corridor X)

Route: 2.000/2700 Km (Milan/Köln-Istambul)

Calculated drive time: 8/11 hours (250 km/h)

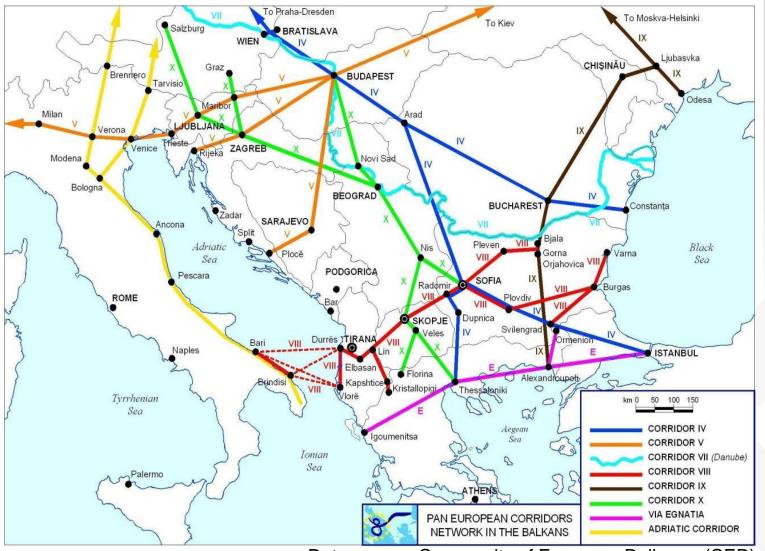
#### 3. REAL TASK: CROSS-BORDER PROJECTS

#### PANEUROPEAN CORRIDORS – SEE RAILWAY NETWORK









Data source: Community of European Railways (CER)









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